



**THE INSTITUTE OF  
COST ACCOUNTANTS OF INDIA**  
(STATUTORY BODY UNDER AN ACT OF PARLIAMENT)  
CMA BHAWAN  
12, SUDDER STREET, KOLKATA - 700 016.

Telephones :+91-33- 2252-1031/1034/1035

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+91-33-2252-1723

Website :www.icmai.in

Ref No: - EOI /BFSI/RP/2023

1<sup>st</sup> August, 2023

### **Expression of Interest for Revision of Study Materials for Certificate Courses of Banking, Financial Services and Insurance Board**

Expression of Interest are invited from highly qualified and experienced Resource Person/s for revision of Study Materials for Certificate Courses of Banking, Financial Services and Insurance Board.

#### **Eligibility Criteria for the Resource Person: -**

Education Qualification	Qualified Cost Accountant/ Company Secretary / Chartered Accountant / PhD in Economics / Banking / Finance
Professional Experience	The candidate should have more than 15 years of experience in service in Banking
Additional Experience	Should have experience in writing study materials for Professional Institutes / Autonomous bodies / Statutory Bodies

#### **Revision is required for the following Certificate Course presently being conducted by the Institute:**

1. Certificate courses on "Concurrent Audit of Banks"
2. Certificate Course on "Credit Management of Banks" and
3. Certificate Course on "Treasury and International Banking

The syllabi of the courses are stated as per the following link:

[https://icmai.in/Banking\\_Insurance/Courses.php](https://icmai.in/Banking_Insurance/Courses.php)

The materials need to be revised as self-learning booklets in the form of handbooks with proper mix of theory and practical case studies.

Honorarium will be Rs. 50,000/- (Excluding GST) for Revision of study materials for each Certificate Course.

The intending Resource Person/s may send a formal letter with the following details, to CMA Dibbendu Roy, Addl. Director & HoD – Banking, Financial Services & Insurance Board, at [bfsi@icmai.in](mailto:bfsi@icmai.in) with a copy to [bfsi.hod@icmai.in](mailto:bfsi.hod@icmai.in) :

1. Brief profile of intending Resource Person/s with documentary evidences of their experience and qualification.
2. Time frame within which they can submit the background material.
3. The content should be original in nature.
4. The similarity check will be done by the Institute for Plagiarism.



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The last date for sending applications is **22<sup>nd</sup> August,2023 till 5 p.m.**

**Pointwise 'Weightage' allotted for Selection:**

Sl. No.	Particulars	Points
1.	Experience in Banking of more than 20 years in Public Sector Banks in Managerial Level	20
2.	Doctorate Degree Holder in Banking	25
3.	Experience in Writing Study Materials for professional Institute	20
4.	Additional Professional Qualification like ICSI/ICAI	10
5.	Meritorious Achievement in Professional Qualification	10
6.	Master Degree Holder in Finance	10
7.	Other Qualification in Insurance or Financial Services	5
<b>Total</b>		<b>100</b>

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