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Website :www.icmai.in

Ref No: - EOI /BFSI/RP/2023 1st August, 2023

Expression of Interest for Revision of Study Materials for Certificate Courses of Banking, Financial Services and Insurance Board

Expression of Interest are invited from highly qualified and experienced Resource Person/s for revision of Study Materials for Certificate Courses of Banking, Financial Services and Insurance Board.

Eligibility Criteria for the Resource Person: -

Education Qualification	Qualified Cost Accountant/ Company Secretary / Chartered		
	Accountant / PhD in Economics / Banking / Finance		
Professional Experience	The candidate should have more than 15 years of experience in service in		
	Banking		
Additional Experience	Should have experience in writing study materials for Professional		
	Institutes / Autonomous bodies / Statutory Bodies		

Revision is required for the following Certificate Course presently being conducted by the Institute:

- 1. Certificate courses on "Concurrent Audit of Banks"
- 2. Certificate Course on "Credit Management of Banks" and
- 3. Certificate Course on "Treasury and International Banking

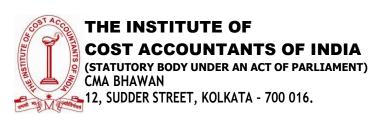
The syllabi of the courses are stated as per the following link: https://icmai.in/Banking Insurance/Courses.php

The materials need to be revised as self-learning booklets in the form of handbooks with proper mix of theory and practical case studies.

Honorarium will be Rs. 50,000/- (Excluding GST) for Revision of study materials for each Certificate Course.

The intending Resource Person/s may send a formal letter with the following details, to CMA Dibbendu Roy, Addl. Director & HoD – Banking, Financial Services & Insurance Board, at bfsi@icmai.in with a copy to bfsi.hod@icmai.in:

- 1. Brief profile of intending Resource Person/s with documentary evidences of their experience and qualification.
- 2. Time frame within which they can submit the background material.
- 3. The content should be original in nature.
- 4. The similarity check will be done by the Institute for Plagiarism.



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The last date for sending applications is 22nd August,2023 till 5 p.m.

Pointwise 'Weightage' allotted for Selection:

SI. No.	Particulars	Points
1.	Experience in Banking of more than 20 years in Public Sector Banks in Managerial	
	Level	
2.	Doctorate Degree Holder in Banking	25
3.	Experience in Writing Study Materials for professional Institute	20
4.	Additional Professional Qualification like ICSI/ICAI	
5.	Meritorious Achievement in Professional Qualification	10
6.	Master Degree Holder in Finance	10
7.	Other Qualification in Insurance or FinancialServices	5
Total		
