

**Expression of Interest for Revision of the Handbook on Stock and Book Debt Audit of Banking, Financial Services & Insurance Board of The Institute of Cost Accountants of India**

Ref No: - EOI /BFSI/H/2022/7

13<sup>th</sup> July 2022

**EXPRESSION OF INTEREST FOR  
RESOURCE PERSON  
For drafting of Stock and Book Debt Audit**

Expression of Interest are invited from experienced and knowledgeable resource persons for writing of **Handbook of Stock and Book Debt Audit of Banking, Financial Services and Insurance Board**

Criteria for the Resource Person :-

Education Qualification	Qualified Cost Accountant/Chartered Accountant
Professional Experience	The candidate should have more than 15 years of experience in service or consultancy in Banking. The candidate should also have proven academic experience
Additional Experience	Desirable : MBA/ CFA Conducting TEV studies and empanelment with Scheduled Commercial Banks Professional membership in All India Industry Associations

The materials have to be prepared as self-learning booklets in the form of handbooks with proper mix of theory and practical case studies.

Honorarium will be Rs. 1,00,000 ( One lakh only ) plus applicable taxes for developing the materials.

The intending authors are required to send a formal request letter with the following details, to Banking, Financial Services & Insurance Board (BFSI Board) at ICAI, CMA Bhawan 12 Sudder Street, Kolkata 700016. Sending proposals by email to [bfsi@icmai.in](mailto:bfsi@icmai.in) is preferred:

The interested persons should submit the following :

1. Brief profile of the author with documentary evidences of their experience and

qualification

2. Specific experience and expertise in the relevant topic for which they offer themselves to write the background materials which will enable the BFSIB for allotting the preparation of background material for them
3. Proposed coverage of the material (in about 2000 - 3000 words)
4. Sources of primary and secondary data based on which the Background material will be written
5. Time frame within which they can submit the background material.

It may be noted that mere submission of the Expression of Interest may not lead to the allotment of the particular background materials to a particular applicant. The Institute reserves the right to request any other expert (though they might not have offered their expression of interest in this regard) to prepare Handbook. No communications will be entertained in this regard. Only selected authors will be individually communicated.

The last date for sending applications is **3<sup>rd</sup> August, 2022 till 5 p.m.**

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#### **Points for Selection of Experts**

<b>Sl. No.</b>	<b>Particulars</b>	<b>Points</b>
1.	CMA/CA/CAIIB	10
2.	Experience in writing publication in various organizations in BFSI sector	20
3.	Doctorate Degree Holder	5
4.	Industry Experience	10
5.	Additional Professional Qualification	5
6.	Meritorious Achievement in Academic Qualification	15
7.	Master Degree Holder in Finance/CFA	15
8.	Consulting	10
9.	Conducting TEV studies and empanelment with Scheduled Commercial Banks	10