

ONLINE CERTIFICATE COURSE IN **INVESTMENT MANAGEMENT**

(With Exclusive Hands on Trading in NSMART Lab)



Banking, Financial Services & Insurance Board
**THE INSTITUTE OF
COST ACCOUNTANTS OF INDIA**

Statutory Body under an Act of Parliament

www.icmai.in



NSE ACADEMY
www.nseindia.com



About ICMAI

The Institute of Cost Accountants of India was first established in 1944 as a registered company under the Companies Act with the objects of promoting, regulating and developing the profession of Cost Accountancy. On 28th May, 1959, the Institute was established by a special Act of Parliament, namely, the Cost and Works Accountants Act, 1959 as a statutory professional body for the regulation of the profession of Cost and Management accountancy. The Institute is under the administrative control of Ministry of Corporate Affairs, Government of India.

The Institute has since been continuously contributing to the growth of the industrial and economic climate of the country. The Institute is the only recognised statutory professional organisation and licensing body in India specialising exclusively in Cost and Management Accountancy.

International Affiliation

The Institute of Cost Accountants of India is Founder member of International Federation of Accountants (IFAC), Confederation of Asian & Pacific Accountants (CAPA) & South Asian Federation of Accountants (SAFA). The Institute, being the only institution from India, is a member of the Accounting Bodies Network (ABN) of The Prince's Accounting for Sustainability (A4S) Project, UK and International Valuation Standards Council (IVSC), UK.

Institute's Strength

The Institute is the largest Cost & Management Accounting body in the Asia, having a large base of about 90,000 CMAs either in practice or in employment and around 5,00,000 students pursuing the CMA Course.

Vision Statement

"The Institute of Cost Accountants of India would be the preferred source of resources and professionals for the financial leadership of enterprises globally."

Mission Statement

"The Cost and Management Accountant professionals would ethically drive enterprises globally by creating value to stakeholders in the socio-economic context through competencies drawn from the integration of strategy, management and accounting."

Institute's Network

Institute's headquarters is situated at Kolkata with another office at New Delhi. The Institute operates through four Regional Councils at Kolkata, Chennai, Delhi and Mumbai as well as through 116 Chapters situated in India, 11 Overseas Centres abroad, 2 Centres of Excellence, 61 CMA Support Centres and 382 Recognized Oral Coaching Centres.

About NSE Academy

"NSE Academy Limited is a wholly owned subsidiary of the National Stock Exchange of India Limited (NSE). NSE Academy Limited enables the next generation of BFSI and FinTech professionals with industry-aligned skills – through capacity building programs and certification courses, powered by an online examination and certification system. The courses are well-researched and carefully crafted with inputs from the industry professional. NSE Academy Limited works closely with reputed universities and institutions across India in building a competent workforce for the future of BFSI and FinTech. NSE Academy Limited also promotes financial literacy as an essential life skill among youngsters – a contribution towards financial inclusion and wellbeing.

For more information visit: <https://www.nseindia.com/>

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Course Objective

The course aims at providing a better understanding of the Investment decision making process and strategies for investment, with emphasis on equities, equity derivatives and mutual fund investments. The course helps to develop fundamental skills for successful investment by providing insights into how the models can be applied in the real world dynamic environment. Provides an exposure to trading simulations through the NSMART Lab.

Course Outline

The course is divided into **3 levels**. Each level can be taken separately and completed based on the needs and priorities of the participants. The contact classes and hands on practice time for **Level 1** will be **20 hours** and **Level 2** and **Level 3** will be **30 hours** each. All three levels put together aim at providing a holistic view of investment management and help in preparing for different roles offered by capital market intermediaries.

Fundamental Analysis & Valuations: 20 hrs – Level 1

Course Outline:

- Fundamental Analysis: An Introduction
- Brushing the basics
- Understanding Financial Statements
- Valuation Methodologies

Mutual Fund and Market Analysis with Technical: 30 hrs – Level 2

Mutual Fund

- Investment Landscape in India
- Concept and Role of Mutual Funds
- Legal Structure and Regulatory Framework
- Mutual Fund Offer Documents
- Channel Management Practices
- Valuation and Taxation
- Investor Services
- Mutual Fund Scheme Selection

Technical Analysis

- Introduction To Technical Analysis
- Candle Charts
- Pattern Study
- Major Indicators & Oscillators
- Trading Strategies
- Dow Theory and Elliot Wave Theory
- Trading Psychology and Risk Management
- Hand on session covering above topics

Financial Derivatives & its application: 30 hrs – Level 3

- Basics of Derivatives
- Understanding Index
- Introduction to Forwards, Futures and Options
- Option Trading Strategies and Systems
- Clearing and Settlement
- Legal and Regulatory Framework
- Taxation and Sales Practices
- Investor Protection Services
- Hands on session: Building derivative strategies & execution

Eligibility

- Students pursuing CMA Course (Foundation/ Intermediate/Final)
- Qualified CMAs and members of the Institute of Cost Accountants
- Student with non-commerce or non-accounting bachelor's degree



Course Fees

Module	Level 1	Level 2	Level 3
Course Name	Fundamental Analysis & Valuations	Mutual Fund and Market Analysis with Technical	Financial Derivatives & its application
Training hours per batch	20	30	30
Add-ons	NKH	NKH & NSMART	NKH & NSMART
Mode of Delivery	Online	Online	Online
Total Course Fees (including GST) per candidate	₹4791	₹6844	₹8213

Key Features

- Delivered online through WebEx platform by experienced faculty from NSE Academy
- Webex platform Offers opportunity for participant interaction and Q&A through chat box, questions etc
- Exposes the participants to the dynamic trading environment through lab based sessions
- Brings real world experiential learning to the classroom
- Course offers unique hands on trading and investment experience through the NSMART Lab
- Access to the NSMART Lab for self-study, assignment and hands on practice sessions as per market working hours on working days and Saturdays.
- Rigour maintained through periodic assessment – online quiz and lab based assignments

Assessment for Each Level

- Attendance - with weightage of 30%
- Quiz - with weightage of 30%
- Assignment - with weightage of 40%

Also, the program will be on webex platform and software is accessible on Windows Operating System of 7 and above. Good internet connectivity is a must for participants and connection must be through desktop/laptop

For more details

Course Coordinator from BFSI Department

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